SHAREHOLDING PATTERN AS ON 30/09/2020

SOPHIA EXPORTS LIMITED

Table - I Summary Statement holding of specified securities

| | | <u></u> | <u>C</u> | 3 | B | | | Ory (D) |
|------------------|--------|-----------------------------------|-----------------------|---------------|---------|---------------------------|----------------------------------|---|
| Total A+B+C1+C2 | Total | Share Held By Employees Trusts | Shares Underlying DRs | Public Public | Public | Promoter & Promoter Group | | Category of Shareholder (II) |
| 335 | 0 | 0 | 0 | C | 333 | 2 | | No of Share holde rs (III) |
| 3853500 | 0 | 0 | 0 | 0 | 3293500 | 560000 | | No. of fully paid Equity Share Held (IV) |
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | | No. Of Partly Paid Equity Shares Held (V) |
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | | No . Of shares underlyin g Depositor y Receipts (VI) |
| 3853500 | 0 | 0 | 0 | 0 | 3293500 | 560000 | | Total Number of Shares |
| | 0.0000 | 0.0000 | 0.0000 | 0.0000 | ~ | 14.5300 | | Shareholdi ng as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2) |
| 100.0000 3853500 | 0 | 0 | 0 | 0 | 329350 | 560000 | Class X | No of V |
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | Class Y | oting R |
| 2853500 |) | 0 | 0 | 0 | 3293500 | 560000 | Total | No of Voting Rights held in each class of securities (IX) |
| 100 00 | , 0 | 0 | 0 | 0 | 85.47 | 14.53 | Total as a % of (A+B+C) | in each X) |
| ALEUN A | 0 | 0 | 0 | 0 | 0 | 0 | | No of shares undelyi ng outstan ding converti ble securitie s (includi ng warrant s) (X) |
| 100 00 | 0 | | 0 | 0 | 85.47 | 14.53 | | Sharehol ding as a % assuming full convertio ns of convertib le securities (as a % of diluted equity capital) (XI)=VII +X as a % of (A+B+C2) |
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | No. (a) s | No. of Locked in Shares (XII) |
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | As a % of total shares held (b) | *** |
| | 0 | 0 | 0 | 0 | 0 | 0 | Vo. (a) | No of Shares pledged or otherwise encumbere d (XIII) |
| 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | As a % of total share s held (b) | |
| 0.00 560000 | | 0 | 0 | 0 | 0 | 560000 | | No of Equity Shares Held in Demate rialized form (XIV) |

Signature

Table - II Statement showing shareholding pattern of the Promoter and Promoter Group

| | | (b) | (c) | (b) | | | . (a) | (1) | | S.No |
|--------------|------------------------|-----------|----------------------|--|----------------|----------------|----------------|--------|------------------------------------|--|
| Sub - Total | Other - Body Corporate | Any other | Financial Inst/banks | Central Govt /state Govt/ President Of India | Romil Agarwal | Lalit Agarwal | Individual/huf | Indian | | Category & Name of the Shareholder (I) |
| | | | | | ADTPA 2867P | AADPA 8981B | | | | PAN (II) |
| 2 | 0 | | 0 | 0 | | | 2 | | | No of Shareh olders (III) |
| 560000 | 0 | | 0 | 0 | 370000 | 190000 | 560000 | | | No. of fully paid Equity Share Held (IV) |
| 0 | 0 | | 0 | 0 | 0 | 0 | 0 | | | No. Of Partly Paid Equity Shares Held (V) |
| | 0 | | 0 | 0 | 0 | 0 | 0 | | | No. Of shares underly ing Deposit ory Receipt s (VI) |
| 0 560000 | 0 | | 0 | 0 | 370000 | 190000 | 0 560000 | | | Total Nos. Shares Held (VII) = IV+V+ VI |
| 14.53 | 0.00 | | 0 | 0 | 4.93 | 9.6 | 14.53 | | | Sharehold ing as a % of total no of Shares (calculate d as per SCRR 1957) (VII I) as a % of (A+B+C2) |
| 3 560000 | 0 | | 0 | 0 | 370000 | 190000 | 560000 | | Class X | No of V each cl |
| | 0 | | 0 | 0 | 0 | 0 | 0 | | Class Y | oting R |
| 560000 14.53 | | | 0 | 0 | 370000 | 190000 | 560000 | | Total | No of Voting Rights held in each class of securities (IX) |
| 14.53 | 0.00 | | 0 | 0 | 4.93 | 9.6 | 14.5 | | Total as a % of (A+B +C) | |
| 0 | 0 | | 0 | 0 | 0 | 0 | 0 | | | No of shares undelyi ng outstan ding convert ible securiti es (includ ing warran ts) (X) |
| 14,53 | 2 | | 0 | 0 | 4.93 | 9.6 | 14.53 | | | No of assuming shares full undelyi convertio ng ns of outstan convertibe ding le converti (as a % securiti of es diluted (includ equity ing warran (XI)=VII ts) (X) +X as a % (A+B+C2) |
| r j | 0 / | 3 | 0 | 0 | | | 0 | | No. sh (a) he | No. of Locked in Shares (XII) |
| 0 | 0 | 1 | 0 | 0 | | | 0 | | As a % of total No. shar (a) held | |
| | 0.00 | | 0 | 0 | | | 0 | (5) | As a % of total 5. share sheld (h) | No of Shares pledged or otherwise encumbere d (XIII) |
| | 0 | | 0 | 0 0 | 370000 | 190000 | 0 0 | | 6 B | No of Equity Shares Held in Demat e erializ ed form (XIV) |

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|--|-------|-----------------------|-----------------------|-------------|-----------|-----------------------------|--------------|------------|---|---------|
| | Group | Promoter and Promotor | Total Shareholding of | Sub - Total | Any Other | Foreign Portfolio Investors | Institutions | Government | Individual(nri/ Foriegn Individual) | Foreign |
| | | | | | | | | | | |
| | | 2 | | 0 | | 0 | 0 | 0 | 0 | |
| | | 2 560000 | | 0 | | 0 | 0 | 0 | 0 | |
| | | 0 | | 0 | | 0 | 0 | 0 | 0 | |
| | | 0 | | 0 | | 0 | 0 | 0 | 0 | |
| | | 0 560000 | | 0 | | 0 | 0 | 0 | 0 | |
| | | 14.5 | | | | | | | | |
| Sie Le | | 14.53 560000 | | 0 | | 0 | 0 | 0 | 0 | |
| LE L | | | | 0 | | 0 | 0 | 0 | 0 | |
| | | 0 56000 | | 0 | | 0 | 0 | 0 | 0 | |
| | | 560000 14.53 | | 0 0 | | 0 0 | 0 0 | | 0 0 | |
| | | 0 | | 0 | | 0 | 0 | 0 | 0 | |
| | | 14.53 | | 0 | | 0 | 0 | 0 | 0 | |
| | | 0 | | 0 | | 0 | 0 | 0 | 0 | |
| | | 0 | | 0 | | 0 | 0 | 0 | 0 | |
| | | 0 | | 0 | | 0 | 0 | 0 | 0 | |
| | | 0.00 | | 0 | | 0 | 0 | 0 | 0 | |
| | | 0.00 560000 | | 0 | | 0 | 0 | 0 | 0 | |

(b)

(c) (b)

Table - III Statement showing shareholding pattern of the Public shareholding

| | | | - | | |
|---|----------------------------------|--------------------------|--------------|------------------------------------|--|
| (d) | (c) | (b) | (a) | | S.No |
| Foreign Venture Capital Investors | Alternate Investment Funds | Venture Capital Funds | Mutual Funds | Institutions | Category & Name of the Shareholder (I) |
| | | | | | PAN (II) |
| 0 | 0 | 0 | 0 | | No of Shareholde rs (III) |
| 0 | 0 | 0 | 0 | | No. of fully paid Equity Share Held (IV) |
| 0 | 0 | 0 | 0 | | No. Of Partly Paid Equity Shares Held (V) |
| 0 | 0 | 0 | 0 | | No. Of shares underlying Depository Receipts (VI) |
| 0 | 0 | 0 | | | Total Nos. Shares Held (VII) = IV+V+V I |
| 0.000 | 0.000 | | 0.000 | | Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2) |
| 0 | 0 | 0 | 0 | Class X | No of Voting Rights held in each class of securities (IX) |
| 0. | 0 | 0 | 0 | Class Y | ing Righ |
| 70 | 0 | 0 | 0 | Total | ts held in ities (IX) |
| 0 | 0 | 0 | 0 | | No of shares undelying outstanding convertible securities (including warrants) |
| 0.000 | 0.000 | 0.000 | 0.000 | | Sharcholding as a % assuming full convertions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) |
| 0 0 | 0 0 | 0 | 0 0 | As a a % of No. (a) tot al sha res | No. of Locked in Shares (XII) |
| 0 0.000 | 0 0.000 | | 0 0.000 | No. (a) | No of Shares pledged or otherwise encumbered (XIII) |
| 000 | 000 0 | | 000 | As a % of total share s held (b) | No of Equity es Shares Held in Demater ialized form (XIV) |

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| | > ° | 3 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | Overseas Depository Holding DRs | (d) |
|---------|---------------|------|-----------|----------------|--------|-----------|---|---|---------|-----|---|-------|
| 0 0 | 0 | | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | Employees Trust | (c) |
| 0 | 0 | | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | Nbfc Registered With Rbi | (b) |
| 211 0 | 211 | | 0 1772211 | 45.990 1772211 | 45.990 | 0 1772211 | 0 | 0 | 1772211 | 13 | (ii) Individual- Holding Nom. Val. greater then Rs.2 lakhs | |
| 51189 0 | 1189 | | 0 51 | 51189 | 1.328 | 51189 | 0 | 0 | 51189 | 312 | (i) Individual- Holding Nom. Val. upto Rs.2 lakhs | . (a) |
| | | 9 10 | | | | | | | | 15 | Non-institutions | (3) |
| 0 0 | 0 | | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | Sub-total (B)(2) | |
| 0 | 0 | | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | Central Govt /state Govt/ President Of India | (2) |
| 0 0 | 0 | | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | Sub-total (B)(1) | |
| 0 | 0 | | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | Other - Foreign Fin Inst/bank | • |
| | | | + | | | | | | | | Any other | (i) |
| 0 | 0 | | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | Provident Funds/ Pension Fund | (h) |
| 0 | 0 | | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | Insurance Companies | (g) |
| 0 0 | 0 | 1 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | Financial Inst/banks | ① |
| 0 | 0 | 1 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | Foreign Portfolio Investros | (e) |

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| | |

| 0 0.000 | 0 | 0 | 85.468 | 0 | 0 3293500 | 85.468 3293500 | 85.468 | 0 3293500 | 0 | 90_ | 333 3293500 | olic : | Total Public | |
|---------|---|---|--------|---|-----------|----------------|--------|-----------|---|-----|-------------|-----------|----------------------|-----|
| 0 0.000 | 0 | 0 | 85.468 | 0 | 0 3293500 | 85.468 3293500 | 85.468 | 0 3293500 | 0 | 00 | 333 3293500 | (B)(3) | Sub-total (B)(3) | |
| 0 0.000 | 0 | 0 | 38.150 | 0 | 0 1470100 | 38.150 1470100 | 38.150 | 0 1470100 | 0 | 00 | 8 1470100 | ody | Other - Body Corp | |
| | + | | | | | | | | | | | 4 | Any Other | (e) |

Table - IV Statement showing shareholding pattern of the Non Promter - Non Public shareholder - NIL

| | (a) | | (| (a) | | | · |
|--|-------|-----------------------------------|-------------------|-------|---------------------|---|--|
| | |] | | | | | S.No |
| Toral Non-Promoter Non Public shareholding C = C1+C2 | names | emplyees benefit) Regulation 2014 | (under SEBI Based | names | Custodian/DR Holder | | Category & Name of the Shareholder (I) |
| | | | | | | | PAN (II) |
| × | | | | | | | No of Shareh olders (III) |
| | | | | | | | No. of fully paid Equity Share Held (IV) |
| | | | | | | = | No. Of Partly Paid Equity Shares Held (V) |
| | | | | | | | No . Of shares underlyi ng Deposito ry Receipts (VI) |
| | | | | | | | Total Nos. Shares Held (VII) = IV+V+ VI |
| | | | | | | | Shareh olding % as of total no of Shares (VIII) as a % of (A+B+C2) |
| | | | | | | Class X | No of Voting each class of |
| | | | | | | Class Y | |
| | | | | | | Total | Rights held in securities (IX) |
| | | | | | | Total as a % of (A+B +C) | (LX) |
| | | | | | | | No of shares undelying outstanding convertible escurities (including warrants) |
| | | | | | | | Shareholding as a % assuming full convertions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) |
| | | | | | | No. | No. of Locked in Shares (XII) |
| | | | | | | As a % of total shares held (b) | Locked es (XII) |
| | | | | | | As a % of No. total (a) shares held (b) | No of Shares pledged or otherwise encumbered (XIII) |
| | | | | | | - % - H, M | No of Equity S Shares Held in Demate form (XIV) |

Priyanka Kumari

(Company Secretary & Complaince Officer)