

**Extract of (Standalone) Unaudited Financial Results for the
Quarter ended September 30, 2017**

(Rs. In lacs)

| Sl. No. | Particulars | Quarter ending 30.09.2017 | Previous Year ending 31.03.2017 | Corresponding 3 Months ended in the previous year 30.09.2016 |
|---------|--|---------------------------|---------------------------------|--|
| 1. | Total Income from Operations | 142.83 | 262.15 | 24.32 |
| 2. | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 22.47 | 58.95 | 11.20 |
| 3. | Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items) | 22.47 | 58.95 | 11.20 |
| 4. | Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) | 15.52 | 42.07 | 7.74 |
| 5. | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 15.52 | 42.07 | 7.74 |
| 6. | Paid-up-equity Share Capital | 385.35 | 385.35 | 385.35 |
| 7. | Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of previous year) | - | 737.55 | - |
| 8. | Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations) | | | |
| | 1. Basic | Rs.0.40 | Rs.1.09 | Rs.0.20 |
| | 2. Diluted | Rs.0.40 | Rs.1.09 | Rs.0.20 |

Note:

- a) The unaudited Standalone Financial Results of Sophia Exports Limited have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 13, 2017 and have been subjected to limited review by the Statutory Auditors of the Company.
- b) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the Stock Exchange website www.msei.in and on the Company's website www.sophiaexports.com

Place: Delhi
Date: 13.11.2017

By the Order of the Board
For Sophia Exports Limited

(Lalit Agrawal)
Managing Director
DIN: 00109920

SOPHIA EXPORTS LIMITED

(CIN No : L52110DL1985PLC020059)

Regd. Off. : 4973/202, Phatak Badel Bage, Hauz Qazi, Delhi-110 006, Phone : 011-23211905

Figures in Lac Rs.

Unaudited Financial Results for the half year ended on 30th September , 2017

PART-I

| Particulars | 3 Months ended on 30.09.2017 | Corresponding 3 Months ended on 30.09.2016 | Preceding 3 Months ended on 30.06.2017 | Year to date figures for the current period ended on 30.09.2017 | Year to date figures for the current period ended on 30.09.2016 | Year to Date Figures for the previous year ended on 31.03 2017 |
|--|------------------------------|--|--|---|---|--|
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 Income from Operations | | | | | | |
| (a) Net Sales/Income form Operations | 142.83 | 24.32 | 28.28 | 171.11 | 47.90 | 262.15 |
| (b) Other Income | - | - | - | - | - | - |
| Total Income from Operations | 142.83 | 24.32 | 28.28 | 171.11 | 47.90 | 262.15 |
| 2 Expenses | | | | | | |
| (a) Purchase of stock -in -trade | 113.20 | - | - | 113.20 | - | 163.79 |
| (b) Employees benefits expenses | 4.46 | 4.82 | 4.67 | 9.13 | 9.57 | 19.35 |
| (c) Depreciation and amortisation expenses | 0.47 | 0.71 | 0.47 | 0.94 | 1.42 | 2.83 |
| (d) Other expenses | 2.23 | 7.32 | 4.71 | 6.94 | 13.64 | 16.96 |
| Total | 120.36 | 12.85 | 9.85 | 130.21 | 24.63 | 202.93 |
| 3 Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2) | 22.47 | 11.47 | 18.43 | 40.90 | 23.27 | 59.22 |
| 4 Other Income | - | - | - | - | - | - |
| 5 Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4) | 22.47 | 11.47 | 18.43 | 40.90 | 23.27 | 59.22 |
| 6 Finance Cost | - | 0.27 | - | - | 0.27 | 0.27 |
| 7 Profit/(Loss) from ordinary activities after finance costs and but before exceptional items (5-6) | 22.47 | 11.20 | 18.43 | 40.90 | 23.00 | 58.95 |
| 8 Exceptional Items | - | - | - | - | - | - |
| 9 Profit/(Loss) from Ordinary activities before tax(7-8) | 22.47 | 11.20 | 18.43 | 40.90 | 23.00 | 58.95 |
| 10 Tax expenses | 6.95 | 3.46 | 5.69 | 12.64 | 7.11 | 16.88 |
| 11 Net Profit/(Loss) from ordinary activities after tax (9-10) | 15.52 | 7.74 | 12.74 | 28.26 | 15.89 | 42.07 |
| 12 Extraordinary Items (Net of Tax expenses Rs.) | - | - | - | - | - | - |
| 13 Net Profit/(Loss) for the period (11-12) | 15.52 | 7.74 | 12.74 | 28.26 | 15.89 | 42.07 |
| 14 Paid - up Equity Share Capital (Face value - Rs. 10/- per share) | 385.35 | 385.35 | 385.35 | 385.35 | 385.35 | 385.35 |
| 15 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year) | - | - | - | - | - | 737.55 |
| 16.i Earnings Per Shares (before extraordinary items) (of Rs. /- each)(not annualised) | | | | | | |
| (a) Basic | 0.40 | 0.20 | 0.33 | 0.73 | 0.41 | 1.09 |
| (b) Diluted | 0.40 | 0.20 | 0.33 | 0.73 | 0.41 | 1.09 |
| 16.ii Earnings Per Shares (after extraordinary items) (of Rs. /- each)(not annualised) | | | | | | |
| (a) Basic | 0.40 | 0.20 | 0.33 | 0.73 | 0.41 | 1.09 |
| (b) Diluted | 0.40 | 0.20 | 0.33 | 0.73 | 0.41 | 1.09 |

PART-II

| PART-III | | 3 months ended on 30.09.2017 | | | | | |
|----------|--|------------------------------|---------|---------|---------|---------|---------|
| A | PARTICULARS OF SHAREHOLDINGS | | | | | | |
| 1 | Public Shareholding | | | | | | |
| - | Number of Shares | 3293500 | 3293500 | 3293500 | 3293500 | 3293500 | 3293500 |
| - | Percentage of shareholding | 85.47 | 85.47 | 85.47 | 85.47 | 85.47 | 85.47 |
| 2 | Promoters and promoter Group Shareholding | | | | | | |
| (a) | Pledged / Encumbered | | | | | | |
| - | Number of Shares | - | - | - | - | - | - |
| - | %age of such shares (as a % to the total shareholding of Promoters and Promoters Group). | | | | | | |
| - | %age of such shares (as a % to the total share capital of the Company). | | | | | | |
| (b) | Non-Encumbered | | | | | | |
| i. | Number of Shares | 560000 | 560000 | 560000 | 560000 | 560000 | 560000 |
| ii. | %age of such shares (as a % to the total shareholding of Promoters and Promoters Group). | 100 | 100 | 100 | 100 | 100 | 100 |
| iii. | %age of such shares (as a % to the total share capital of the Company) | 14.53 | 14.53 | 14.53 | 14.53 | 14.53 | 14.53 |
| | Particulars | 3 months ended on 30.09.2017 | | | | | |
| B | INVESTOR COMPLAINTS | | | | | | |
| | Pending at the beginning of the quarter | | | | | | |
| | Received during the quarter | | | | | | |
| | Disposed during the quarter | | | | | | |
| | Remaining unresolved at the end of the quarter | | | | | | |

Notes:

1 **Statement of Assets and Liabilities**

| Particulars | As at | As at |
|---|--------------------------|--------------------------|
| | year ended 30.09.2017 | year ended 30.09.2016 |
| | Unaudited | Unaudited |
| A EQUITY AND LIABILITIES | | |
| 1 Shareholder's funds | | |
| (a) Share Capital | 385.35 | 385.35 |
| (b) Reserve and surplus | 765.81 | 711.36 |
| (c) Money received against share warrants | - | - |
| Sub-total - Shareholder's funds | 1,151.16 | 1,096.71 |
| 2 Share application money pending allotment | - | - |
| 3 Minority Interest | - | - |
| 4 Non-current Liabilities | | |
| (a) Long Term Borrowings | - | - |
| (b) Deferred Tax Liabilities (Net) | - | - |
| (c) Other Long Term Liabilities | - | - |
| (d) Long -Term Provisions | - | - |
| Sun-total - Non Current Liabilities | - | - |
| 5 Current liabilities | | |
| (a) Short term borrowings | - | - |
| (b) Trade Payables | 191.99 | - |
| (c) Other current liabilities | 0.56 | 0.82 |
| (d) Short-term provisions | 21.19 | 10.21 |
| Sub-total-Current liabilities | 213.74 | 11.03 |
| TOTAL-EQUITYAND LIABILITIES | 1,364.90 | 1,107.74 |
| B ASSETS | | |
| 1 Non-current assets | | |
| (a) Fixed assets | 4.76 | 7.11 |
| (b) Goodwill on consolidation | - | - |
| (c) Non-current investments | 334.88 | 262.37 |
| (d) Deferred tax assets(net) | 3.03 | 3.00 |
| (e) Long Term Loan & Advances | 0.06 | 0.06 |
| (f) Other None Current Assets | - | - |
| Sub -total-Non-current assets | 342.73 | 272.54 |
| 2 Current assets | | |
| (a) Current investments | - | - |
| (b) Inventories | - | - |
| (c) Trade Receivables | 199.28 | - |
| (d) Cash and cash equivalents | 38.49 | 16.81 |
| (e) Short-term loans and advances | 784.40 | 818.39 |
| (f) Other Non -Current Assets | - | - |
| Sub-total-current assets | 1,022.17 | 835.20 |
| TOTAL ASSETS | 1,364.90 | 1,107.74 |

- 2 The above unaudited financial results have been certified by the Chief Executive Officer of the Company, While placing the results before the Board.
- 3 The above unaudited financial results have been reviewed by audit committee and approved at the meeting of the Board of Directors of the Company held on 11.11.2017
- 4 The Segment Reporting is not applicable to the Company.
- 5 Previous figures have been reworked & regrouped wherever necessary.

For and on behalf of the Board
For Sophia Exports Limited

(Lalit Agarwal)
Director
DIN -00109920

Place: Delhi
Date: 13.11.2017