

YASHWANT GUPTA & ASSOCIATES

Company Secretaries



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED

31st December, 2018

| | | |
|--|--|----------------------------------|
| 1. For Quarter Ended | 31 st December, 2018 | |
| 2. ISIN | INE948E01014 | |
| 3. Face Value | Rs. 10/- (Rupees Ten Only) | |
| 4. Name of the Company | Sophia Exports Limited | |
| 5. Registered Office Address | 4973/201, Pahtak Badal Bage, Hauz Qazi, Delhi Central Delhi- 110006 | |
| 6. Correspondence Address | 4973/201, Pahtak Badal Bage, Hauz Qazi, Delhi Central Delhi- 110006 | |
| 7. Telephone & Fax | Tel: 011-43041400, Fax: 011- 43012143 | |
| 8. E- Mail Address | info@sophiaexport.com | |
| 9. Name of the Stock Exchange where the Company's securities are Listed | Metropolitan Stock Exchange of India Limited | |
| | Number of Shares | % of Total Capital issued |
| 10. Issued Capital | 38535000 | 98.80% |
| 11. Listed Capital | 38535000 | 98.80% |
| 12. Held in Dematerialized Form in CDSL | 560000 | 1.45% |

44-A/E- Block Extension, Shyam Vihar Phase-1 New Delhi-110043

E-Mail: csguptayash@gmail.com, Phone: 9582088097

13. Held in Dematerialized Form in NSDL Nil Nil
14. Physical 37975000 98.56%
15. Total Number of Shares (12+13+14) 38535000 100%
16. Reason of Difference (if any), between (10 & 11) (10 & 15) (11 & 15) Not Applicable

17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:

| Particulars | No. of Shares | Applied/Not Applied for Listings | Listed on Stock Exchange (Specify Name) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin, Approval Pending for stock exchange (Specify Name) |
|-------------|---------------|----------------------------------|---|---------------------------|---------------------------|---|
| | | | MSEIL | | | |

18. Register of Members is Updated (Yes/No) Yes
19. Reference of Previous Quarter with regard to excess dematerialized shares, if any N.A.
20. Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? Not Applicable
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons of Delay |
|-------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 Days | ----- | ----- | ----- |
| Pending for more than 21 days | ----- | ----- | ----- |

22. Name, Telephone & Fax No. of Compliance Officer of the Company
Priyanka Kumari
Company Secretary
 Telephone: 011-43041455
 Fax No.: 011- 43012143

23. Name, Address, Tel & Fax No. Yashwant Gupta
Registration No. of the Certifying Membership No. 15154
CS Certificate of Practice No. 15119
44- A/E Block Extension, Shyam Vihar, Phase I,
New Delhi-110043
24. Appointment of Common Agency for Share Registry Work: Yes:
25. Any Other details that the Auditor may like to provide e.g. BIFR Company, Delisting from Stock Exchange etc. Nil

Date: 18/01/2019

Place: Delhi

For YASHAWANT GUPTA & ASSOCIATES

Practising Company Secretaries



Yashwant Gupta

(Prop.)

M.NO. – 15154

C.P. No. 15119

