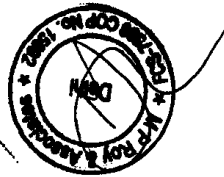


M P ROY & ASSOCIATES

PRACTICING COMPANY SECRETARIES
MOBILE NO. 9971269666
Email: mproy.cs@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31st March, 2017.

1. For Quarter Ended	31 st March , 2017	
2. ISIN	INE948E01014	
3. Face Value	Rs. 10/- (Rupees Ten Only)	
4. Name of the Company	Sophia Exports Limited	
5. Registered Office Address	4973/201,Pahtak Badal Bage, Hauz Qazi, Delhi Central Delhi- 110006	
6. Correspondence Address	4973/201,Pahtak Badal Bage, Hauz Qazi, Delhi Central Delhi- 110006	
7. Telephone & Fax	Tel: 011-43041400, Fax: 011- 43012143	
8. E- Mail Address	info@sofiaexport.com	
9. Name of the Stock Exchange where the Company's securities are Listed	Metropolitan Stock Exchange of India Limited	
	Number of Shares	% of Total Capital issued
10. Issued Capital	38535000	98.80%
11. Listed Capital	38535000	98.80%



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- | | | |
|--|----------------|--------|
| 12. Held in Dematerialized Form in CDSL | 560000 | 1.45% |
| 13. Held in Dematerialized Form in NSDL | Nil | Nil |
| 14. Physical | 37975000 | 98.56% |
| 15. Total Number of Shares (12+13+14) | 38535000 | 100% |
| 16. Reason of Difference (if any), between (10 & 11) (10 & 15) (11 & 15) | Not Applicable | |

17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied/Not Applied for Listings	Listed on Stock Exchange (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin, Approval Pending for stock exchange (Specify Name)
			MSEIL			

- | | |
|--|----------------|
| 18. Register of Members is Updated (Yes/No) | Yes |
| 19. Reference of Previous Quarter with regard to excess dematerialized shares, if any | N.A. |
| 20. Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? | Not Applicable |
| 21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay: | |

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons of Delay
Confirmed after 21 Days	-----	-----	-----
Pending for more than 21 days	-----	-----	-----

- | | |
|--|--|
| 22. Name, Telephone & Fax No. of Compliance Officer of the Company | <p style="text-align: center;">Priyanka Kumari
 Company Secretary
 Telephone: 011-43041455</p> |
|--|--|

402, 4th FLOOR, P P TOWER, IN FRONT OF MAX HOSPITAL, NETAJI SUBHASH PLACE, PITAMPURA DELHI 110028



M P ROY & ASSOCIATES

PRACTICING COMPANY SECRETARIES

MOBILE NO. 9971269666

Email: mroy.cs@gmail.com

Fax No.: 011- 43012143

23. Name, Address, Tel & Fax No. Registration No. of the Certifying CS
Mrityunjay Prasad Roy
Membership No. 7586
Certificate of Practice No. 15892
402, PP Towers , Netaji Subhash Place,
Pitampura, Delhi-110034
24. Appointment of Common Agency for Share Registry Work: Yes:
25. Any Other details that the Auditor may like to provide e.g. BIFR Company, Delisting from Stock Exchange etc. Nil

