

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED
31ST MARCH, 2016.**

1.	For Quarter Ended	31 st March, 2016
2.	ISIN	INE948E01014
3.	Face Value	Rs. 10/- (Rupees Ten Only)
4.	Name of the Company	Sophia Exports Limited
5.	Registered Office Address	4973/201,Pahtak Badal Bage, Hauz Qazi, Delhi Central Delhi- 110006
6.	Correspondence Address	4973/201,Pahtak Badal Bage, Hauz Qazi, Delhi Central Delhi- 110006
7.	Telephone & Fax	Tel: 011-43041400, Fax: 011- 43012143
8.	E- Mail Address	info@sophiaexport.com
9.	Name of the Stock Exchange where the Company's securities are Listed	Metropolitan Stock Exchange of India Limited

	Number of Shares	% of Total Capital issued
10.	Issued Capital	38535000 98.80%
11.	Listed Capital	38535000 98.80%
12.	Held in Dematerialized Form in CDSL	560000 1.45%
13.	Held in Dematerialized Form in NSDL	Nil Nil
14.	Physical	37975000 98.56%
15.	Total Number of Shares (12+13+14)	38535000 100%



16. Reason of Difference (if any), Not Applicable
between (10 & 11) (10 & 15) (11 & 15)

17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied/Not Applied for Listings	Listed on Stock Exchange (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin, Approval Pending for stock exchange (Specify Name)
			MSEIL			

18. Register of Members is Updated (Yes/No) Yes
19. Reference of Previous Quarter with regard to excess dematerialized shares, if any N.A.
20. Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? Not Applicable
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons of Delay
Confirmed after 21 Days	-----	-----	-----
Pending for more than 21 days	-----	-----	-----

22. Name, Telephone & Fax No. of Compliance Officer of the Company
Priyanka Kumari
Company Secretary
Telephone: 011-43041455
Fax No.: 011- 43012143
23. Name, Address, Tel & Fax No. Registration No. of the Certifying CS
Mrityunjay Prasad Roy
Membership No. 7586
Certificate of Practice No. 15892
B-24, G-80, Gupat Complex, Near Walia Nursing Home, Laxmi Nagar, Delhi-110092
24. Appointment of Common Agency for Share Registry Work: Yes:
25. Any Other details that the Auditor may like to provide e.g. BIFR Company, Delisting from Stock Exchange etc. Nil

