

April 7, 2023

To,
The Secretary,
Metropolitan Stock Exchange of India Limited,
Vibgyor Towers, 4th floor, Plot No C 62, G - Block,
Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E),
Mumbai – 400 098
Symbol: SOPHIA

Subject: Non-Applicability of Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

We hereby confirm that Sophia Exports Limited (“Company”) is having paid up Equity Share Capital of Rs.3,85,35,000/- and Net Worth of Rs.14,19,09,780/- as on March 31, 2022.

In accordance with Regulation 15(2)(a) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (“Listing Regulations”) “*Companies having paid up equity share capital not exceeding Rs. 10 Crore and Net Worth not exceeding Rs. 25 Crore as on the last day of the previous financial year*” are not mandatorily required to comply the provisions of Regulation 27 of the Listing Regulations.

Accordingly, it may be noted that the paid up Equity Share Capital and Net Worth of the Company has not exceeded Rs. 10 Crore and Rs. 25 Crore respectively as on March 31, 2022 and therefore, the requirement for filing the Corporate Governance in terms of Regulation 27(2) of Listing Regulations is not applicable to the Company. Further, Net Worth of the Company as on March 31, 2023 cannot be provided and mentioned till the finalization of the Audited Financial Results, also the Company predicts not to exceed the said threshold.

Request to take the same on your records and update.

Thanking you
Yours Faithfully

For Sophia Exports Limited

(Akansha Goel)
Company Secretary